

Center for Business Analytics and Community Research UNIVERSITY OF SOUTH CAROLINA UPSTATE

Industry, Talent and Skills Data 10-County Upstate Region and Beyond

Sam Cooper and Mandhira Jeripothula

Topics:

- National Trends
- South Carolina Trends
- Upstate Workforce & Industry Trends
- Upstate Job Postings, Educational Awards, and Skills Demand

National Trends



Projected Annual Rate of Change in Industry Employment, 2022–32

Wage and salary compound annual rate of change, projected 2022–32





Top 10 Occupational Groups Projected to Grow the Fastest





Top 10 Fastest Growing Occupations

	Percent change, projected 2022–32	Employment change, projected 2022–32 (in thousands)	Median annual wage, May 2022
Wind turbine service technicians	44.9%	5.0	\$57,320
Nurse practitioners	44.5%	118.6	\$121,610
Data scientists	35.2%	59.4	\$103,500
Statisticians	31.6%	10.5	\$98,920
Information security analysts	31.5%	53.2	\$112,000
Medical and health services managers	28.4%	144.7	\$104,830
Epidemiologists	26.7%	2.7	\$78,520
Physician assistants	26.5%	39.3	\$126,010
Physical therapist assistants	26.1%	26.3	\$62,770
Software developers	25.7%	410.4	\$127,260

Note: Wage data are from the Occupational Employment and Wage Statistics program, U.S. Bureau of Labor Stat

Earnings and unemployment rates by educational attainment, 2022



Note: Data are for persons age 25 and over. Earnings are for full-time wage and salary workers. Source: U.S. Bureau of Labor Statistics, Current Population Survey.



Labor Force Share, by Age Group, 2002, 2012, 2022, and Projected 2032



*Data may not sum to 100 percent because of rounding

South Carolina Trends





Palmetto Business Barometer Survey

https://www.scchamber.net/index.php?src=gendocs&srctype=detail&id=57







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Palmetto Business Barometer Survey https://www.scchamber.net/index.php?src=gendocs&srctype=detail&id=57



Largest Industry Sectors in South Carolina, Ranked by 5-Year Forecasted Talent Demand



Growth Rates, To 5 Industry Sectors Ranked by **Total 5-Year Forecasted Total Talen Demand** Source: Chmura JobsEQ, 2023 Q3 0.8% Accommodation and Food Services 0.9% 1.0% Retail Trade 0.3% 1.7% Health Care and Social Assistance 1.3% 1.2% Manufacturing 0.3% Administra@we%an Management and Remediation Services 1.0%

Ann %, 5-Year History Ann % Growth, 5-Year Forecast



Top 10 Occupational Groups Projected to Grow Fastest (Annual Rates), South Carolina 2023 - 2033

Source: Chmura JobsEQ, 2023Q3





Upstate Workforce & Industry Trends



Demographic, Economic, and Educational Data, page 1



Educational Attainment, Age 25 – 64				
	10-County	South Carolina	USA	
No High School Diploma	11.6%	10.2%	10.3%	
High School Graduate	27.5%	28.1%	25.3%	
Some College, No Degree	20.0%	20.5%	20.1%	
Associate's Degree	11.3%	10.7%	9.3%	
Bachelor's Degree	19.1%	19.7%	22.0%	
Postgraduate Degree	10.6%	10.8%	13.1%	



Demographic, Economic, and Educational Data, page 2

Cost of Living Index Source: Chmura JobsEQ, 2023Q3				
Annual Cost of US Average Living Purcha Salary Index Pow (Base US)				
10 County Upstate Region	\$54,233	90.8	\$59,724	
South Carolina	\$56,383	93.3	\$60,461	
USA	\$70,183	100.0	\$70,183	





Source: Chmura JobsEQ (2022)





Largest Industry Sectors in Upstate South Carolina





Ann %, 5-Year History Ann % Growth, 5-Year Forecast



Manufacturing Sector



Source: Chmura JobsEQ, 2023Q2



Current Average Annual Wages Source: Chmura JobsEQ, 2023Q2



Growth Rates, Top 5 Manufacturing Sectors by 5-Year History & 5-Year Forecasted Demand

Source: Chmura JobsEQ, 2023Q2

 $0.0\% \ 1.0\% \ 2.0\% \ 3.0\% \ 4.0\% \ 5.0\% \ 6.0\% \ 7.0\%$



Ann %, 5-Year History Ann % Growth, 5-Year Forecast



Occupation Distribution for Manufacturing 5-Year Forecast, 10-County Upstate Region Source: Chmura JobsEQ, 2023Q2

Occupation	Current Avg Ann W	ages	Total Demand for New/Replacement Talent, 5- Year Forecast
Team Assemblers	\$	46,700	8,889
Inspectors, Testers, Sorters, Samplers, and Weighers	\$	44,600	3,035
First-Line Supervisors of Production and Operating Workers	\$	70,800	2,603
Laborers and Freight, Stock, and Material Movers, Hand	\$	37,700	3,287
Machinists	\$	44,100	1,544
Welders, Cutters, Solderers, and Brazers	\$	46,900	1,549
Industrial Engineers	\$	93,100	1,034
Industrial Machinery Mechanics	\$	58,600	1,478
Electrical, Electronic, and Electromechanical Equipment Assemblers, Except Coil Winders, Tapers, and Finishers	\$	42,700	1,499
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	\$	75,200	1,155



Accommodation and Food Services





Growth Rates by Sector, 5-Year History & 5-Year



0.0% 0.2% 0.4% 0.6% 0.8% 1.0% 1.2% 1.4% 1.6% 1.8%



Ann % Ann % Growth



Occupation Distribution for Accommodations and Food Services 5-Year Forecast, 10-County Upstate Region Source: Chmura JobsEQ, 2023Q2			
Occupation	Current Avg Ann Wages	Total Demand for New/Replacement Talent, 5- Year Forecast	
Fast Food and Counter Workers	\$25,100	17,774	
Waiters and Waitresses	\$23,300	10,152	
Cooks, Restaurant	\$32,000	6,014	
First-Line Supervisors of Food Preparation and Serving Workers	\$41,000	4,522	
Cooks, Fast Food	\$26,700	2,859	
Food Preparation Workers	\$28,200	2,398	
Hosts and Hostesses, Restaurant, Lounge, and Coffee Shop	\$24,200	2,529	
Cashiers	\$25,000	1,740	

\$26,000

\$25,800

Bartenders

Dishwashers



1,709

1,564

Health Care & Social Assistance



Current Average Annual Wages Source: Chmura JobsEQ, 2023Q2





Ann %, 5-Year History Ann % Growth, 5-Year Forecast



Occupation Distribution for Health Care & Social Assistance 5-Year Forecast, 10-County Upstate Region Source: Chmura JobsEQ, 2023Q2

Occupation	Current Avg Ann Wages	Total Demand for New/Replacement Talent, 5- Year Forecast
Personal Care Aides	\$26,800	7,577
Nursing Assistants	\$34,000	4,632
Registered Nurses	\$77,200	
Medical Assistants	\$38,800	2,868
Home Health Aides	\$26,800	2,243
Medical Secretaries and Administrative Assistants	\$39,100	1,768
Receptionists and Information Clerks	\$33,700	1,708
Childcare Workers	\$26,000	1,638
Dental Assistants	\$44,500	1,273
Licensed Practical and Licensed Vocational Nurses	\$53,400	1,272



Retail Trade



Current Average Annual Wages Source, Chmura JobsEQ, 2023Q2



Growth Rates, Retail Trade Sectors Source: Chmura JobsEQ, 2023Q2



Ann % Growth, 5-Year History

Ann % Growth, 5-Year Forecast



Occupation Distribution for Retail Trade

5-Year Forecast, 10-County Upstate Region Source: Chmura JobsEQ, 2023Q2

Occupation	Current Avg Ann Wages	Total Demand for New/Replacement Talent, 5- Year Forecast
Cashiers	\$25,700	12,971
Retail Salespersons	\$31,800	12,446
Stockers and Order Fillers	\$33,200	
First-Line Supervisors of Retail Sales Workers	\$45,300	
Customer Service Representatives	\$36,100	2,144
Laborers and Freight, Stock, and Material Movers, Hand	\$35,200	1,324
Fast Food and Counter Workers	\$24,800	1,119
Automotive Service Technicians and Mechanics	\$47,900	1,091
General and Operations Managers	\$91,300	939
Food Preparation Workers	\$27,600	937



Administrative and Support & Waste Management and Remediation Services



Administrative, Support, and Waste Management

Current Average Annual Wages Source: Chmura JobsEQ, 2023Q2





Occupation Distribution for Administrative and Support & Waste Management and Remediation Services 5-Year Forecast, 10-County Upstate Region

Source: Chmura JobsEQ, 2023Q

Occupation	Current Avg Ann Wages	Total Demand for New/Replacement Talent, 5- Year Forecast
Laborers and Freight, Stock, and Material Movers, Hand	\$33,900	4,632
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	\$29,700	3,544
Customer Service Representatives	\$34,700	2,513
Landscaping and Groundskeeping Workers	\$35,400	2,179
Security Guards	\$31,400	1,783
Team Assemblers	\$33,600	864
	¢20.000	220
Packers and Packagers, Hand	\$30,900	839
Maids and Housekeeping Cleaners	\$27,200	825
	\$27,200	023
Office Clerks, General	\$33,800	773
	Ş53,000	775
Human Resources Specialists	\$58,600	539



Upstate Job Postings, Educational Awards, and Skills Demand

Cert/Assoc Educ Awards, Top 15 Source: Chmura JobsEQ, 2023Q3

Title	Certificates and 2yr Awards
Liberal Arts and Sciences/Liberal Studies	2.341
Welding Technology/Welder	857
Electromechanical Technologies/Technicians, Other	499
Registered Nursing/Registered Nurse	380
Cosmetology/Cosmetologist, General	263
Industrial Electronics Technology/Technician	246
Business Administration and Management, General	209
Business/Commerce, General Emergency Medical	165
Technology/Technician (EMT Paramedic)	160
Multi-/Interdisciplinary Studies, Other	159
Data Processing and Data Processing Technology/Technician	148
Administrative Assistant and Secretarial Science, General Heating, Air Conditioning, Ventilation	138
and Refrigeration Maintenance Technology/Technician	130
Machine Tool Technology/Machinist	113

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Accounting

4-Year Educ Awards, Top 15

Source: Chmura JobsEQ, 2023Q

Title	4yr Awards
Business Administration and	
Management, General	994
Registered Nursing/Registered Nurse	757
Psychology, General	664
Biology/Biological Sciences, General	608
Marketing/Marketing Management, General	350
Finance, General	324
Accounting	264
Mechanical Engineering	242
Political Science and Government, General	239
Elementary Education and Teaching	226
Computer and Information Sciences, General	212
Industrial Engineering	201
History, General	191
Exercise Science and Kinesiology	171
English Language and Literature, General	165

Postgrad Educ Awards, Top 15

Source: Chmura JobsEQ, 2023C

Title	Postgraduate Awards
Business Administration and	Awaras
Management, General	357
Teacher Education and Professional	557
Development, Specific Levels and	
Methods, Other	242
Education, General	218
Counselor Education/School	
Counseling and Guidance Services	127
Chiropractic	121
Engineering, Other	118
Biology/Biological Sciences, General	87
Accounting	87
Accounting	07
Organizational Leadership	83
Educational Leadership and	
Administration, General	77
, i i i i i i i i i i i i i i i i i i i	
Educational/Instructional Technology	72
Mechanical Engineering	62
Human Resources Development	62
Physician Associate (Assistant	62
Physician Associate/Assistant Bioengineering and Biomedical	02
Engineering	59
Divinity/Ministry	55

Upstate Technical College Awards



Distribution of UG Certificates and Associates Degrees

Four Technical Colleges in TATT Counties Source: IPEDS Data from Gray Associates Portal



Associates Online Job Posting, 1/31/2023 to 1/31/2024 source: Chmura JobsEQ

Occupation	Active Job Ads
Registered Nurses	396
	330
Maintenance and Repair Workers, General	254
Computer User Support Specialists	237
Medical and Health Services Managers	154
First-Line Supervisors of Production and Operating Workers	139
Social and Human Service Assistants	115
Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	114
Radiologic Technologists and Technicians Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel	87
Network and Computer Systems Administrators	83
Business Operations Specialists, All Other	78
Bookkeeping, Accounting, and Auditing Clerks	77
First-Line Supervisors of Office and Administrative Support Workers	76
Medical and Clinical Laboratory Technicians	75
Customer Service Representatives	75

Bachelors Online Job Posting, 1/31/2023 to 1/31/2024 Source: Chmura JobsEQ

Occupation	Active Job Ads
Architectural and Engineering Managers	918
	910
Computer and Information Systems Managers	760
Medical and Health Services Managers	551
Accountants and Auditors	542
Sales Representatives of Services, Except Advertising, Insurance, Financial Services,	595
and Travel	525
Industrial Engineers	491
Registered Nurses	435
Social and Human Service Assistants	403
Electrical Engineers	378
Management Analysts	346
Financial Managers	329
Mechanical Engineers	316
Business Operations Specialists, All Other	303
Computer User Support Specialists	300
Human Resources Specialists	287

Postgraduate Online Job Posting, 1/31/2023 to 1/31/2024 Source: Chmura JobsEQ

Occupation	Active Job Ads
Speech-Language Pathologists	680
Mental Health Counselors	340
School Psychologists	250
Nurse Practitioners	181
Mental Health and Substance Abuse Social Workers	116
Business Teachers, Postsecondary	115
Education Administrators, Postsecondary	99
Medical and Health Services Managers	99
Healthcare Social Workers	93
Education Administrators, Kindergarten through Secondary	55
Medical Scientists, Except Epidemiologists	55
Art, Drama, and Music Teachers, Postsecondary	50
Social and Human Service Assistants	47
Veterinarians	46
Educational, Guidance, and Career Counselors and Advisors	44

Most Demanded Skills Identified in Associate Level Job Ads January 31, 2023 – January 31, 2024, Upstate, SC





skills) 43%

Most Demanded Skills Identified in Bachelor Level Job Ads January 31, 2023 – January 31, 2024, Upstate, SC



Most Demanded Skills Identified in Graduate Level Job Ads January 31, 2023 – January 31, 2024, Upstate, SC





Job Postings that Include the Phrase "Artificial Intelligence" 10-County Region, February 2023 – February 2024





Employers with most AI Job Postings

Source:	RTI JobsEQ

Employer Name	Active Job Ads
Robert Half	11
Deloitte	7
Clemson University	6
Capgemini	5
Humana	5
PwC	5
BMW Manufacturing Co.	4
Michelin	4
Varsity Tutors	4
FUJIFILM	3
HKA Enterprises	3
KPMG	3
Stefanini	3
BMW Divisions are listed at least 3 additional times	5
Fujifilm Holdings is listed in addition to FUJIFILM	2

Most Frequently Listed Hard Skills Source: RTI JobsEQ Skill Name **Active Job Ads** Machine Learning 36 Python 35 Structured Query Language (SQL) 30 Statistics 23 Microsoft Azure 20 Amazon Web Services (AWS) 18 Agile 16 Data Science 16 Tableau 16 Computer Programming/Coding 15 SAP 15 Microsoft Excel 13 Mathematics 11 Data Analysis 10

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Microsoft Office

Most Frequently Listed Soft Skills

Source: RTI JobsEQ

Skill Name	Active Job Ads
Communication (Verbal and written skills)	78
561157	/0
Cooperative/Team Player	64
Problem Solving	41
Analytical	28
Interpersonal Relationships/Maintain Relationships	20
Project Management	20
Organization	19
Customer Service	17
Supervision/Management	16
Leadership	15
Decision Making/Decisiveness	14
Self-Motivated/Ability to Work Independently/Self Leadership	14
Prioritize	13
Ability to Work in a Fast Paced Environment	12
Initiative	10

Where are the AI Job Postings in South Carolina?



Note: 612 of 1,282 AI Job Postings in SC were with one employer, Science Applications International Corporation (SAIC). SAIC has operations in the Charleston region.







Questions and Discussions

Additional Slides



80,000 60,000 40,000	 \$189,100 ↓ \$143,800 				
60,000	▲ \$143,800				
	∆ \$143,800				
	∆ \$143,800				
10,000	∆ \$143,800				
40,000				- \$145,000	
	- \$140,700	\$137,600			
120,000			- \$128,600	△ \$124,000	- \$121,200
	\$114,900	\$111,000	- \$104,400		
100,000	O \$100,800	<u>∽</u> \$109,300	☆ \$104,300		
100,000	+			\$97,100	\$94,200
*aa aaa		 \$90,300 \$85,100 	\$87,300 \$83,500	+ \$90,500	[™] – \$92,500
\$80,000				O \$74,500	\$77,800
	≭ \$69,800		× \$64,200		O \$70,100
60,000	\$57,000	X \$62,300			
	× \$51,800	□ \$52,100 × \$47,800	□ \$53,400 × \$48,500	× \$52,800	* \$53,300
\$40,000		, 1000 (FFQ	1 /	\$43,200	\$45,100
40,000				× \$38,800	- \$41,600
20,000	Management	Computer/Math	Architecture	Healthcare	Business and
	Occupations	Occupations	and Engineering	Practitioners and Technical	Financial Operations
\$			Occupations	Occupations	Occupations

Industry Clusters For 10 County Upstate Region, 2023Q3

